

Sapa Mentari

Sajian Pagi Menu Trading dari BRI Danareksa Sekuritas



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GREEN SUKUK RITEL SUKUK TABUNGAN SERI ST008

ST008

DAPATKAN CASHBACK IDR 2 JUTA

Masa Penawaran :
1 November - 17 November 2021

Imbal Hasil :
4,80% per tahun
(floating with floor)

Minimum Pemesanan :
Rp. 1 Juta dan Kelipatan

Maksimum Pemesanan :
Rp. 1 Miliar

Pesan Sekarang di :
sbn.danareksaonline.com



Pilihan Berharga
Lestarkan Bumi Indonesia

PT BRI Danareksa Sekuritas
terdaftar dan diawasi oleh



KEY INDEX PERFORMANCE

	Price	1D	1W	1M	YTD
IDX	6,651.05	-0.60%	1.05%	0.27%	11.24%
LQ45	951.44	-0.66%	0.37%	-2.14%	1.77%
Global					
Dow Jones	36,100.31	0.50%	-0.63%	2.28%	17.95%
S&P 500	4,682.85	0.72%	-0.31%	4.73%	24.67%
NASDAQ	15,861.0	1.00%	-0.69%	6.47%	23.07%
EIDO, VIX & DXY					
EIDO	23.94	-0.29%	1.66%	-3.04%	2.22%
VIX	16.29	-7.76%	-1.15%	-0.06%	-28.40%
DXY	95.112	-0.07%	0.84%	1.25%	5.80%
Asean & Regional					
Thailand (SET)	1,633.94	0.09%	0.47%	-0.27%	12.74%
Philippines (PSI)	7,382.84	0.70%	0.57%	2.35%	3.41%
Malaysia (KLIC)	1,531.22	0.81%	-0.03%	-4.20%	-5.90%
Vietnam (VN)	1,473.37	0.75%	1.16%	5.79%	33.47%
China (SSEC)	3,539.10	0.18%	1.36%	-0.93%	1.90%
Hong Kong (HSI)	25,327.97	0.32%	1.84%	-0.01%	-6.99%
Singapore (STI)	3,228	-0.30%	0.09%	-0.30%	-19.63%
Japan (N225)	29,609.97	1.13%	-0.01%	1.86%	7.89%
Korea (KS11)	2,968.80	1.50%	-0.02%	-1.53%	3.32%
Taiwan (TWII)	17,518.13	0.38%	1.28%	4.39%	18.91%
India (NSE)	18,102.75	1.28%	1.04%	-1.29%	29.47%

CURRENCY AND BOND YIELD

	Rate	1D	1W	1M	YTD
USD/IDR	14,235.5	-0.19%	-0.62%	1.18%	1.32%
USD/JPY	113.92	-0.18%	0.46%	-0.25%	10.34%
EUR/USD	1.1444	0.00%	-1.05%	-1.34%	-6.30%
GBP/USD	1.3418	0.31%	-0.56%	-2.41%	-1.86%
Indonesia 10-Year	6.256	1.40%	0.77%	-0.21%	5.28%
United States 10-Year	1.570	-0.54%	7.40%	-0.24%	71.30%

HARD & SOFT COMMODITY

	Price	1D	1W	1M	YTD
Nickel	19,940.00	0.92%	2.60%	-0.40%	20.03%
Coal	147.25	-1.60%	-4.13%	-41.8%	85.10%
Gold	1,867.85	0.21%	2.81%	5.63%	-1.99%
Silver	25.413	0.44%	4.95%	8.84%	-4.42%
Copper	4.4525	1.20%	2.52%	-5.86%	26.24%
Tin	37,547.50	-0.43%	1.32%	0.93%	84.74%
Soy Bean	1,243.38	1.75%	4.29%	2.10%	-5.46%
Soy Oil	58.88	-0.44%	0.17%	-3.93%	35.89%
Wheat	218.40	0.23%	2.42%	4.75%	10.03%
Sugar	527.20	0.84%	3.84%	1.38%	25.26%
Pulp	4,852.0	-1.82%	-3.39%	-12.67%	-17.85%
Rubber	173.70	1.70%	2.90%	-0.40%	15.57%
Corn	577.38	1.47%	4.41%	9.82%	19.29%
Palm Oil	4935	1.11%	1.62%	4.75%	38.91%
Oil (Brent)	81.99	-1.06%	-0.91%	-3.38%	58.28%
Oil (WTI)	80.72	-1.07%	-0.68%	-1.90%	66.36%

Source : investing.com, Barchart



FOKUS HARI INI

*Rekomendasi kami pada halaman ini menggunakan proyeksi 1 tahun buku, kecuali ada update perkembangan selanjutnya.

▶ Aneka Tambang (ANTM, BUY TP 3300) : Strong Earnings From Nickel Division

Laba bersih ANTM berhasil dibukukan senilai IDR50bn (+3.8% QoQ, -44.7% YoY) pada 3Q21 berkat menguatnya harga nikel dan volume penjualan bijih nikel. Sehingga secara akumulasi 9M21, laba bersih ANTM tercatat sebesar IDR1.7tn (+104.7% YoY).

(Source : BRI Danareksa Sekuritas, Company)

▶ Indocement (INTP) : Kinerja 3Q21

INTP tercatat membukukan pendapatan sebesar IDR10.6tn (+4.52% YoY) pada 3Q21 berkat peningkatan volume penjualan semen menjadi IDR9.8tn (+4.6% YoY). Sehingga laba bersih berhasil dibukukan sebesar IDR1.2tn (+8.24% YoY).

(Source : Bisnis Indonesia)

▶ Banking: Implementasi BI Fast

BI berencana untuk mengimplementasikan biaya transfer antar bank yang dikenakan kepada Nasabah menjadi lebih murah, yakni IDR2,500. Hal ini seiring dengan rencana dari BI fast yang merupakan lima inisiatif Bank Indonesia dalam implementasi inovasi digital yang tahap pertamanya akan dimulai pada Des21, sementara tahap kedua akan dimulai pada Jan22.

(Source : Investor Daily)

▶ Semen : Industri Semen Terancam Berhenti Ekspor

Periode Nov-Des21 ini para pelaku semen terancam tidak dapat melakukan ekspor dikarenakan kritisnya stok batubara. Hal ini menjadikan target ekspor sebesar 12juta ton untuk FY21 menjadi susah tercapai, dari posisi Okt21 yang sudah mencapai 10.45juta ton. Berdasarkan data ASI (Asosiasi Semen Indonesia), stok batubara di pabrik hanya bertahan 5-10hari, jauh dibandingkan kondisi normal yang dapat bertahan hingga 30hari.

(Source : Investor Daily)

▶ Ciputra (CTRA) : Aksi Akuisisi MTLA

CTRA melalui anak usahanya Ciputra Nusantara mengakuisisi 15% saham MTLA senilai IDR367.44bn. CTRA tercatat mengambilalih sebanyak 1.14bn lembar saham pada harga IDR320. MTLA sendiri saat ini memiliki 600ha *landbank* yang tersebar di 8 proyek Jabodetabek sehingga dapat memperkuat strategi diversifikasi geografis CTRA.

(Source : Investor Daily)



Trading Ideas

oleh Hadyatma Dahna Marta – Technical Analyst BRIDS

Composite Daily



S2	S1	R1	R2
6524	6628	6694	6799

Last Price: 6651

- IHSG diprediksi bergerak mixed cenderung melemah terbatas
- Indikator MACD negatif melemah
- Indikator Stochastic melemah menuju area netral
- Indikator RSI melemah menuju area netral

ANTM – Trading Buy



TP1	TP2	SL1	SL2
2430	2450	2370	2340

Last Price: 2400

Trading Range : 2340 - 2450

- Volume transaksi meningkat dibawah rata-rata
- Indikator MACD positif golden cross
- Indikator Stochastic netral menguat menuju area overbought
- Indikator RSI netral menguat menuju area overbought

AALI – Buy On Weakness



TP1	TP2	SL1	SL2
10825	11025	10550	10525

Last Price : 10700

Trading Range : 10525 - 11025

- Volume transaksi stabil dibawah rata-rata
- Indikator MACD negatif melemah
- Indikator Stochastic netral konsolidasi
- Indikator RSI netral konsolidasi

BRPT – Trading Buy



TP1	TP2	SL1	SL2
985	990	960	945

Last Price : 975

Trading Range : 945 - 990

- Indikator volume transaksi stabil meningkat dibawah rata-rata
- Indikator MACD positif menguat
- Indikator Stochastic netral konsolidasi
- Indikator RSI netral konsolidasi

ITMG – Sell



TP1	TP2	SL1	SL2
20775	20450	21425	22075

Last Price: 20775

Trading Range : 20775 - 22075

- Volume transaksi meningkat diatas rata-rata
- Indikator MACD negatif menguat
- Indikator Stochastic netral melemah menuju oversold
- Indikator RSI netral melemah menuju oversold

BDMN - Sell



TP1	TP2	SL1	SL2
2470	2450	2550	2600

Last Price : 2500

Trading Range : 2450 - 2600

- Volume meningkat diatas rata-rata
- Indikator MACD negatif menguat
- Indikator Stochastic netral melemah
- Indikator RSI netral melemah

STOCK PICK

TREND TRADE						
Code	Action	Call Price	Last Price	Target Price	Stop Loss	Remarks
TKIM	BUY	8.150	8.275	9.100	7.800	Rebound From Lower Day 7
INKP	BUY	8.650	8.525	10.000	7.775	Uptrend Channel Day 4
*ICBP	BUY	8.950	8.950	9.800	8.700	Rebound From Lower Day 1
*BRMS	BUY	105	105	150	85	Rebound From Lower Day 1

Catatan:

Trend Trade/Minor Trend memiliki rentang waktu hold position dalam 30 hari.*rekomendasi baru
Call Price adalah harga pada saat rekomendasi dikeluarkan

SWING TRADE						
Code	Action	Call Price	Last Price	Target Price	Stop Loss	Remarks
PWON	BUY	525	535	555	500	Cup and Handle Day 4
*ERAA	BUY	640	640	710	600	Potentially Rounding Bottom Day 1
*ANTM	BUY	2.400	2.400	2.550	2.300	Rebound From Demand Area Day 1
*FREN	BUY	114	114	130	94	Breakout Downtrend Line Day 1

Catatan:

Swing Trade memiliki rentang waktu hold position dalam 3-10 hari.*rekomendasi baru
Call Price adalah harga pada saat rekomendasi dikeluarkan

DAY TRADE										
NO	CODE	LAST PRICE	PREV DAY	Δ	% CHG	ACTION	TP1	TP2	SL1	SL2
1	ANTM	2400	2370	30	1,27%	BUY	2.430	2.450	2.370	2.340
2	AALI	10700	10750	-50	-0,47%	BUY	10.850	11.000	10.525	10.375
3	INCO	4890	4830	60	1,24%	BUY	4.910	4.920	4.860	4.830
4	LSIP	1380	1395	-15	-1,08%	BUY	1.400	1.415	1.370	1.360
5	MDKA	3430	3280	150	4,57%	BUY	3.550	3.660	3.310	3.190
6	BRPT	975	970	5	0,52%	BUY	985	990	960	945
7	IMAS	1065	1050	15	1,43%	BUY	1.080	1.090	1.040	1.015
8	PWON	535	530	5	0,94%	BUY	545	550	525	515
9	ITMG	20775	21575	-800	-3,71%	SELL	20.400	20.025	21.425	22.075
10	PTBA	2660	2680	-20	-0,75%	SELL	2.630	2.600	2.700	2.730
11	BDMN	2500	2560	-60	-2,34%	SELL	2.470	2.450	2.550	2.600
12	ARTO	15500	16275	-775	-4,76%	SELL	15.075	14.650	16.100	16.700
13	SCMA	394	408	-14	-3,43%	SELL	386	380	406	418
14	SMBR	740	760	-20	-2,63%	SELL	730	720	755	770
15	JPFA	1650	1660	-10	-0,60%	SELL	1.640	1.630	1.670	1.685

Keterangan Day Trade Stock Pick :

1. Data kumpulan saham diambil dari BRIDS Technical Universe
2. Data diurutkan berdasarkan value transaksi terbesar selama 20 hari bursa terakhir
3. SL1 (Stop Loss 1) = Batas bawah pertama yang direkomendasikan untuk melakukan CUT LOSS
4. SL2 (Stop Loss 2) = Batas bawah kedua yang direkomendasikan untuk melakukan CUT LOSS
5. TP1 (Target Price 1) = Batas atas pertama yang direkomendasikan untuk melakukan TAKE PROFIT
6. TP2 (Target Price 2) = Batas atas kedua yang direkomendasikan untuk melakukan TAKE PROFIT



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